

- Patient Registration
- Authorization to Discuss, Release, and/or Obtain Medical Information
- Notice to Patients
- DISC Spine Study questionnaire

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OESERT INSTITUTE FOR SPINE CAREPatient Registration

PATIENT INF	ORMATION									20		
NAME (Last, First Midd	le)				MRN	V	SSN#		BIRTHDATE	LANGUAGE	SEX	
LOCAL ADDRESS CITY, STATE ZIP				REFERRING PHYSIC	CIAN		SECONDARY/BIL	LING ADDRESS (if A	pplicable)			
HOME PHONE	DAY PHONE		EMAIL ADDRE	SS	0	PRIMARY CARE PR	OVIDER		CITY, STATE ZIF		-	
MARITAL STATUS	STUDENT STATUS	To	SMOKER (Y/N)?	VETERAN (Y/I	NN9	EMERGENCY CONT	ACT NAME		CONTACT PHON	IE UOME PUON	uc.	
	Full-Time Part-		SMOKEK (1/14):	VETERAL (IV	14):	EMEROLINOI CON	ACTIVABLE	•	CONTACT PHONE HOME PHONE			
PRIMARY EMPLOYER		•		Î	SECONDARY EMPLOYER (if Applicable)							
ADDRESS					ADDRESS							
CITY, STATE ZIP					CITY, STATE ZIP							
WORK PHONE					WORK PHONE							
RESPONSIBL	E PARTY IN	FOF	RMATION	(if Differe	na	than above)					İ	
NAME (Last, First Midd				(SSN#		BIRTHDATE	LANGUAGE	SEX	
LOCAL ADDRESS CITY, STATE ZIP								SECONDARY/BILLING ADDRESS (if Applicable)				
HOME PHONE	DAY PHONE		EMAIL ADDRE	SS				CITY, STATE ZIP				
MARITAL STATUS	STUDENT STATUS		MOKER (Y/N)?	VETERAN (Y/I	N)?	PRIMARY CARE PR	OVIDER		HOME PHONE		9	
RELATIONSHIP TO PA												
PRIMARY INS	SURANCE											
NAME OF INSURANCE								POLICY#				
NAME OF INSURED					GROUP#							
ADDRESS OF INSURA	NCE COMPANY							COPAY AM	Ţ	•		
CITY, STATE ZIP				PHONE	E DEDUCTII			\$ BLE				
								\$				
RELATIONSHIP TO PA	ATIENT							EFFECTIVE	E DATE	EXPIRATION DAT	E	
SECONDARY		E (if	Applicable	e)				POLICY#		1970		
NAME OF INSURANCE COMPANY							POLICY#					
NAME OF INSURED								GROUP#				
ADDRESS OF INSURANCE COMPANY							COPAY AM	Т	\$			
CITY, STATE ZIP				PHONE				DEDUCTIB	LE	\$		
RELATIONSHIP TO PA	TIENT							EFFECTIVE	E DATE	EXPIRATION DAT	Ē	
A.											9	

I hereby authorize DISC/AOS/SPSF to release information required in the course of my examination or treatment to any insurance carrier that may be legally responsible or liable to reimburse or indemnify me for my healthcare expenses.

AUTHORIZATION TO PAY: I hereby authorize payment directly to DISC/AOS/SPSF for surgical and medical benefits if any, otherwise payable by me for services rendered. I understand that I am financially responsible for the charges not covered by this authorization.



have authorized above.

Name of Patient/Legal Representative

Signature

1635 E. Myrtle Avenue, #400 Phoenix, AZ 85020 Tel: 602-944-2900

Authorization to Discuss, Release and/ or Obtain Medical Information

Patient Name:	Date of Birth:	Email:					
Address:	Preferred Phone:						
I hereby authorize Desert Institute for Spine Care, PC (DISC) to call and/or leave messages on my home phone, cell phone and/or email. I understand that each of these communications are NOT considered completely secure since someone else could access the information. If NOT, list the exclusion(s):							
I hereby authorize DISC to discuss my medical care Name: Name:	Relationship:						
I hereby authorize DISC to contact the following inc Name: Relationshi) -				
□all my medical records □last year's medical Release my medical records to this Individual/Institut Relationship: Phone Address: □	tion/Physician: e: () City:	Fax: (St:) - zip:				
*** PHYSICIAN AND CONSERVATIVE TREATMENT RECORDS ARE REQUIRED FOR SURGICAL AUTHORIZATION **** • I hereby authorize DISC to OBTAIN the following medical records from the physician/institution(s) listed below: □ all my medical records □ last year's medical records □ other records: Obtain my medical records from this Physician/P.T./Chiropractor/Institution:							
Relationship: Phone: (() City:	Fax: (St:	_)				
I authorize DISC to send/receive confidential information a Accountability Act of 1996) to healthcare providers, hosp coordination of care and as authorized above. "The cove eligibility for benefits on whether the individual signs the a in paragraph (b)(4) of [45 C.F.R. § 164.508] applies." 45 C. disclosed pursuant to this authorization may be subject to r Rule. 45 C.F.R. § 164.508(c)(2)(iii). I may revoke this authorisely a person who received your information. The You have the right to submit a written request to inspect a request may be denied. By signing below, I hereby release I	as the term is defined by Hi bitals, laboratories, and othe ered entity may not condition authorization when the prohib F.R. § 164.508(c)(2)(ii)(A). It re-disclosure by the recipient prization in writing, except to his used/disclosed pursuant to his re-disclosure may not be pand copy your medical records	IPAA (Health In the medical care on treatment, poition on condition understand a pand no longer the extent that this authorization to this contected by the s. In certain line.	nsurance Portability egivers in the nece payment, enrollmer tioning or authoriza potential for inform protected by the Pr at we have already of the protected it may be subjected e applicable privacy mited circumstance	essary nt, or ations nation rivacy used/ ect to laws. es this			

Notice to Patients
A physician must notify a patient that the physician has a direct financial interest in a separate diagnostic or treatment agency to which the physician is referring the patient and/or in the non-routine goods or services being prescribed by the physician, and whether these are available elsewhere on a competitive basis. A.R.S. §32-1401(27)(ff). We support this law, because it helps patients make reasoned financial decisions concerning their medical care. In compliance with the requirements of this law, you are being advised we have a direct financial interest in the diagnostic or treatment agency or in the non-routine goods or services named below. Further, as indicated below, goods or services we prescribed are available elsewhere on a competitive basis.
DIAGNOSTIC OR TREATMENT AGENCY OR NON-ROUTINE GOODS AND SERVICES:
Dr. Anthony Yeung has part ownership and/or a direct financial interest in Squaw Peak Surgical Facility, Inc., Arizona Recovery Care Center LLC., HJY/YESS Centers in China, and Spine Link. He is a consultant and designer of some of the surgical instruments manufactured by Richard Wolf Medical Instruments, Elliquence LLC, Surgitech, Stimwave Inc., and Ouroboros and uses some of these devices in certain surgical procedures. Dr. Yeung receives royalties when these devices are used by other surgeons. To avoid any conflict of interest Dr. Yeung does <i>not</i> receive royalties from any of the devices which he implants, or from any devices implanted by any surgeon at any hospital where he is on staff. He makes investments and/or consults in healthcare companies including Aleeva Medical, Elliquence LLC, Richard Wolf Medical Speaker's Bureau, Bonovo Orthopedics, Nocimed, Paradigm Spine, Replication Medical, Mobius Imaging LLC, Stimwave Inc., Vivex Biomedical, Surgitech, Core Spine, Cardan Robotics, and Integrity Implants.
Dr. Christopher Yeung has part ownership and a direct financial interest in Desert Institute for Spine Care PC, Squaw Peak Surgical Facility Inc., Arizona Recovery Care Center LLC, The CORE Institute Specialty Hospital, Surgical MRI, Arizona Health Associates LLC, CKY Corporation, and Pro Sports Performance & Rehab LLC. He makes investments, receives royalties, and/or consults in Stryker Spine, Globus Medical Inc, Advance Biologics LLC, Richard Wolf Medical, Bonovo Orthopedics, Paradigm Spine LLC, Mobius Imaging LLC, Plasmology 4 Inc, Lattice Biologics Ltd, Electro Core LLC, Subchondral Solutions Inc, Helia Care Inc., Spinal Kinetics, and DePuy Synthes.
Dr. Justin Field has part ownership and/or a direct financial interest in Desert Institute for Spine Care PC, Squaw Peak Surgical Facility Inc., Arizona Recovery Care Center LLC, The CORE Institute Specialty Hospital, SurgCenter Camelback, Arizona Health Associates LLC, Pro Sports and Performance Rehab LLC, Oasis Hospital, and AZ Sky LLC. He makes investments, receives royalties, and/or consults in Globus Medical Inc., Precision Spine, RTI Surgical, Helia Care Inc., Lattice Biologics Ltd., Mobius Imaging LLC, Plasmology 4 Inc., NuVasive Inc., Additive Implants, Innovasive, Omnia Medical, and CoreLink Medical Device.
Dr. Nima Salari has part ownership and/or a direct financial interest in Desert Institute for Spine Care PC, Squaw Peak Surgical Facility Inc., Arizona Recovery Care Center LLC, Arizona Health Associates LLC, The CORE Institute Specialty Hospital, Surg-Center Pima Crossing, and AZ Sky LLC. He makes investments, receives royalties, and/or consults in Mobius Imaging LLC, White Coat Consulting PLLC, Medacta USA Inc., Omnia Medical, Plasmology 4, Stryker Spine, Globus Medical, Helia Care Inc., and DePuy Synthes.
Dr. Joshua Abrams consults with DePuy Synthes and has a direct financial interest in Healthcare Outcomes Performance Company (HOPCo).
ARE THESE SERVICES AVAILABLE ELSEWHERE ON A COMPETITIVE BASIS? X Yes No Services at the above listed facilities are available on a competitive basis at other hospitals where our physicians are on staff, including Scottsdale Healthcare Shea and Scottsdale Healthcare Thompson Peak. Multiple other healthcare companies offer the same equipment that may accomplish the goals of the equipment provided by the above healthcare companies listed. You are encouraged to ask any of our physicians their reasons for choosing instruments from the above listed companies, or any other instrument, in your treatment.
The law provides for the acknowledgement of your having read and understood these disclosures by dating and signing this form in the spaces provided below. We will keep the signed original in your patient file and you will receive a copy. ACKNOWLEDGEMENT: I have read this "Notice to Patients" form, and Lunderstand the disclosures that it contains

Dated this _____, 20_____

Name of Patient/Legal Representative

Signature of Patient/Legal Representative

Name: **Desert Institute For Spine Care, PC** Date Of Birth: This questionnaire is designed to give us information Referring Physician: about your health that will allow us to better understand and assist you. Family Physician: Today's Date: _____ **CURRENT HISTORY** What is the main reason for your visit today? (Check all that apply) Back Pain ☐ Leg Pain □ Neck Pain ☐ Arm Pain Other: How long has this been a problem? Less than 2 Months ☐ 2-6 months \Box 6-12 months \Box Greater than 1 year ☐ Describe injury or onset of problem (Include date of injury):_____ Have you been treated by any other Care Giver for this condition? YES □ NO □ If yes, please list: What treatments have you had for this problem? (Check all that apply): □ Nothing ☐ Chiropractic Care ☐ Acupuncture Injections Name of Physician/Institution: ______ Phone Number: _____ Type of treatment: Date of last treatment: ______ Percentage of relief: _____ ☐ Physical Therapy (Please check all that apply) \Box Stretching \Box Strengthening \square Traction \square Iontophoresis/Topical Steroid \square Tens \Box Ultrasound \Box Heat/ice \Box Therapeutic Ball □ Massage Name of P.T./Institution: Phone Number: Last date of Physical Therapy: Medications ☐ *Muscle Relaxants* ☐ Pain Medications ☐ Ant- Inflammatory (Prescription) ☐ Anti-Inflammatory over the Counter (Aspirin, Tylenol, etc) Have you had any other tests for this problem? YES NO 🗆 X-Ray \square MRI Discography □ CT □ EMG □ CT/Myelogram □ Bone Scan

Current problem is the result of a(n): Check all that apply:

Other (Please Specify):____

Injured at work	Auto Accident	Sports	\square No apparent cause
Other			

<u>C</u> ı	urrent problem b	egar	<u>ı:</u>						
	Suddenly		Gradually		Lifting		Twisting		Fall
	Bending		Pulling		Other				
W	hat makes the pa	in w	orse?						
	During Exercise		After Exercise		Prolonged Sitting		Prolonged Standing		Walking
	Bending Forward		Bending Backward		Pushing		Pulling		Squatting
	Night Pain		Other:						
W	hat reduces your	paiı	<u>n?</u>						
	Nothing		Lying down		Sitting		Standing		Walking
	Medication		Shifting/Changing pe	ositio	ons				
	Other								
P	AST MEDICA	I. H	ISTORY						
	PINE Surgical Hi		_		_				
Da	te	Su	rgery		Comp	olicatio	on		
<u>O</u> 1	ther Surgical His	tory	:						
Da	te	Su	rgery		Comp	olicatio	on		
<u>C</u> ı	urrent or Past Mo		al Conditions (i.e.		ertension, cardiac	diso	rders, diabetes, ast	hma	etc.):
Da	te:	Illr	ness or Hospitalization	:					
_									
_									
									_

Are you Allergic to Latex: YES NO					
Medication Allergies (List and describe any allergic reaction):					
List ALL prescribed and	l over-the-cou	ınter Medicat	tions you are currently tak	ing:	
Medicat	ion		Strength	# of pills per day	
1.			ov. viigvii	" of pins por day	
2.					
3. 4.					
5.					
6.					
7.					
9.					
10.					
Age: Occupation:			□ Right Hand	ed □ Left Handed	
Are you?	□ Single	□ Married	□ Divorced □ Widowed		
Are you working?	☐ Full Time	□ Part Time	☐ Disabled ☐ Retired	□ Not working	
What is your education level?	☐ High School	□ College	☐ Graduate Work		
What Schools attended?	_ D "I	_ w 11			
Do you exercise? Type of exercise/activity? _	□ Daily	□ weekiy	□ Monthly □ Rarely	□ Never	
Do you have children?	Yes 🗆	No 🗆	How many?	_	
Do you live alone?	Yes	No 🗆	·		
Do you have lots of stairs?	Yes \square	No 🗆			
Do you smoke?	Yes \square	No 🗆	Packs per dayfor	_years.	
Use other nicotine products?	Yes	No 🗆			
Which product do you use?	□ Chew	□ Gum	□ Patch □ Cigars	Other:	
Have you quit smoking?	Yes 🗆	No 🗆	How long ago?	_	
Drink alcohol?	□ Daily	□ 1-2 x/week	\Box 1-2 x/month \Box 1-2 x/year	□ Never	
Is there any litigation pending?	□ Lawsuit	□ Workers Comp.	☐ Disability ☐ Social Security Claim	rity Claim	

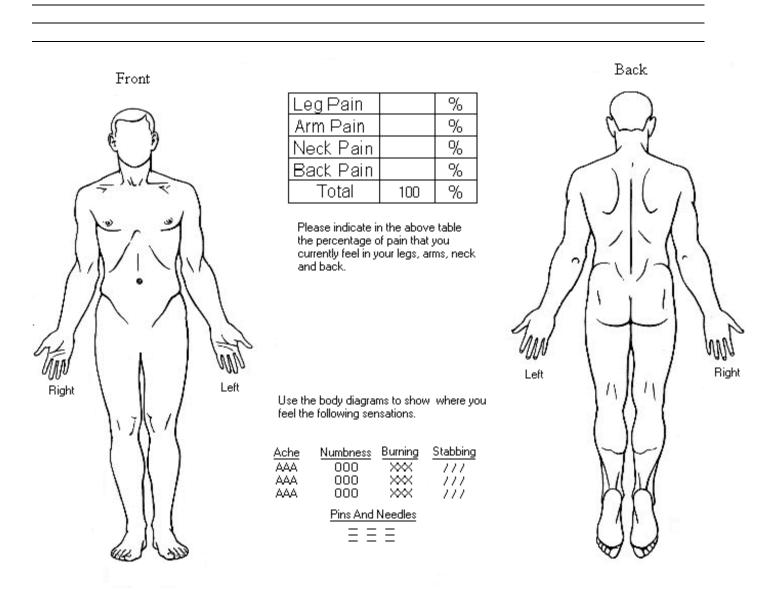
FAMILY HISTORY

Do you have a first (parents	Do you have a first (parents or siblings) or second degree (all other) family history of?						
Arthritis	1st □	2nd \square	NO 🗆	Blood clots/excessive-bleeding	1st □	2nd \square	NO 🗆
Hypertension	1st □	2nd \square	NO 🗆	Diabetes	1st □	2nd \square	NO 🗆
Cancer	1st □	2nd \square	NO 🗆	Adverse Reaction to Anesthesia	1st □	2nd \square	NO \square
Mental Health Disorders	1st □	2nd \square	NO 🗆	Cardiac Disorders	1st □	2nd \square	NO 🗆
Other							
REVIEW OF S	YSTE	EMS					
Are you currently or ha	ave you	had pro	blems wi	th:			
				Please describe all yes answers			
Skin		Yes 🗆	No 🗆				
Ears, Nose, Throat		Yes 🗆	No 🗆				
Cardiac/High blood pressur	re	Yes 🗆	No 🗆				
Pacemaker		Yes \square	No 🗆				
Defibulator		Yes \square	No 🗆				
Lungs, (Asthma, Infection)		Yes \square	No \square				
Stomach/Digestion		Yes \square	No 🗆				
Bladder/Bowel problems		Yes \square	No 🗆				
Hematologic/Bleeding prob	olems	Yes \square	No 🗆				
Diabetes		Yes \square	No 🗆				
Cancer		Yes \square	No 🗆				
Musculoskeletal		Yes \square	No 🗆				
Neurological		Yes \square	No 🗆				
Psychiatric problems		Yes \square	No 🗆				
Reproductive/Sexual Problem	ems	Yes \square	No 🗆				
Fever/Chills		Yes \square	No 🗆				
Night Sweat		Yes \square	No 🗆				
Night Pain		Yes \square	No \square				
Unexpected Weight loss		Yes \square	No \square				
D 1 D				D.			
Reviewed By:							
Reviewed By:				Date:			
Reviewed By:				Date:			

Reviewed By:

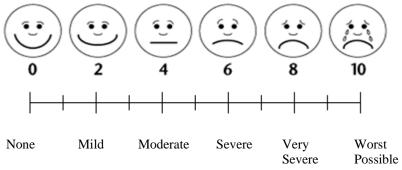
Spine Questionnaire

WHERE IS YOUR PAIN NOW? Does it go anywhere? (Describe):_____



Grade your overall Pain

Please place an X on the hash mark that most accurately describes your overall degree of pain now.



SF-12® Health Survey

This survey asks for your views about your health. This information will help you keep track of how you feel and how well you are able to do your usual activities.

Answer every question by selecting the answer as indicated. If you are unsure about how to answer a question, please give the best answer you can.

1. In general, would you say your health is:			Very			_
		Excellent	Good	Good	Fair	Poor
The following questions are about activities you might do of If so, how much?	during a typ	ical day. Does y	our health no	w limit y	ou in the	se activities?
		Yes, Limited a lot	Limi	es, ted a tle		o, not iited at all
2. Moderate activities, such as moving a table, pushing a vacuum cleaner, bowling, or playing golf					[
3. Climbing several flights of stairs						
During the <i>past 4 weeks</i> , have you had any of the following your physical health?	g problems v	with your work	or other regul	ar daily a	ctivities	as a result of
4. Accomplished less than you would like		Yes		No		
5. Were limited in the kind of work or other activities		Yes		No		
During the past 4 weeks, have you had any of the following any emotional problems (such as feeling depressed or anxious contraction).		with your work	or other regul	ar daily a	ectivities	as a result of
6. Accomplished less than you would like.		Yes		No [
7. Didn't do work or other activities as carefully as usual.		Yes		No [
8. During the <i>past 4 weeks</i> , how much did pain in the home and housework)?	iterfere w	ith your norm	nal work (in	cluding	both w	ork outside
	Not at all	A little bit	Moderately		te a it	Extremely

These questions are about how you feel and how things have been with you during the past 4 weeks. For each question, please give the one answer that comes closest to the way you have been feeling.

How much of the time during the past 4 weeks...

	All of the time	Most o	hit (of the ti			ne of time
9. Have you felt calm and peaceful?							
10. Did you have a lot of energy?							
11. Have you felt downhearted and blue?							
12. During the <i>past 4 weeks</i> , how much of the ti activities (like visiting friends, relatives, etc.)?	me has you	ır physica	al health o	or emotions	al problems	s interfered	with your social
			Most of the time	Some of the time	A little of the time	None of the time	
	[

Oswestry Disability Index 2.0

	SCORE					
<u>Check one of the following boxes</u> : □ Prior to Surger	Ty After Surgery					
Could you please complete this questionnaire? It is designed to give us information as to how your spine trouble has affected your ability to manage in everyday life.						
Please answer every section. Mark one box only in each section that most closely describes you Today						
Section 1: Pain Intensity	Section 6: Standing					
1.□ I have no pain at the moment.	$1.\Box$ I can stand as long as I want without extra pain.					
2.□ The pain is very mild at the moment.	2.□ I can stand as long as I want but it gives me extra pain.					
3.□ The pain is moderate at the moment	3.□ Pain prevents me from standing for more than 1 hour.					
4.□ The pain is fairly severe at the moment.	4.□ Pain prevents me from standing for more than half an hour.					
5.□ The pain is very severe at the moment.	5.□ Pain prevents me from standing for more than 10 minutes.					
6.□ The pain is the worst imaginable at the moment.	6.□ Pain prevents me from standing at all.					
Section 2: Personal Care (Washing, dressing, etc)	Section 7: Sleeping					
1.□ I can look after myself normally without causing extra	1.□ My sleep is never disturbed by pain.					
pain.	2.□ My sleep is occasionally disturbed by pain.					
2.□ I can look after myself normally but it is very painful.	3.□ Because of pain I have less than 6 hours' sleep.					
3. ☐ It is painful to look after myself and I am slow and careful.	4.□ Because of pain I have less then 4 hours' sleep.					
4.□ I need some help but manage most of my personal care	5.□ Because of pain I have less than 2 hours' sleep.					
5.□ I need help every day in most aspects of self-care.	6.□ Pain prevents me from sleeping at all.					
6.□ I do not get dressed, wash with difficulty, and stay in bed.						
Section 3: Lifting	Section 8: Sex life (if applicable)					
1.□ I can lift heavy weights without extra pain.	1.□ My sex life is normal and causes no extra pain.					
2.□ I can lift heavy weights but it gives extra pain	2.□ My sex life is normal but causes some extra pain.					
3.□ Pain prevents me from lifting heavy weights off the floor	3.□ My sex life is nearly normal but it is very painful.					
but I can manage if they are conveniently positioned, e.g.,	4.□ My sex life is severely restricted by pain.					
on a table.	5.□ My sex life is nearly absent due to pain.					
4.□ Pain prevents me from lifting heavy weights but I can manage light to medium weights if they are conveniently placed	6.□ Pain prevents any sex life at all.					
5.□ I can lift only very light weights						
6.□ I cannot lift or carry anything at all.						
Section 4: Walking	Section 9: Social Life					
1.□ Pain does not prevent me from walking any distance.	1.□ My social life is normal and causes me no extra pain.					
2.□ Pain prevents me from walking more than 1 mile.	2.□ My social life is normal but increases the degree of pain.					
3.□ Pain prevents me from walking more than a quarter of a mile.	3.□ Pain has no significant effect on my social life apart from limiting my more energetic interests, e.g. sports, etc.					
4.□ Pain prevents me walking more than 100 yards.	4.□ Pain has restricted my social life and I do not go out as					
5.□ I can only walk using a stick or crutches.	often.					
$6.\Box$ I am in bed most of the time and have to crawl to the toilet.	5.□ Pain has restricted social life to my home.					
	6.□ I have no social life because of pain.					
Section 5: Sitting	Section 10: Traveling					
1.□ I can sit in any chair as long as I like.	1.□ I can travel anywhere without pain.					
2.□ I can sit in my favorite chair as long as I like.	2.□ I can travel anywhere but it gives extra pain.					
3. □ Pain prevents me from sitting for more than 1 hour.	3.□ Pain is bad but I manage journeys over 2 hours.					
4. □ Pain prevents me from sitting for more than half an hour.	4.□ Pain restricts me to journeys less than 1 hour.					
5.□ Pain prevents me from sitting for more than 10 minutes.	5.□ Pain restricts me to short necessary journeys less than 30					
6.□ Pain prevents me from sitting at all.	minutes.					
-	6.□ Pain prevents me from traveling except to receive treatments					